Nissan LEAF: The leading electric vehicle

Nissan LEAF is the best-selling EV both in the U.S. and around the world. A few milestones:

- First LEAF sale in December 2010
- U.S. li-ion battery production began in the fall of 2012
- Brought production of LEAF from Japan to Smyrna, Tenn. in December 2012
- Surpassed 50,000 sales in May 2014
- LEAF celebrated its best sales month ever in August 2014 with 3,186 units
- Today there are ~160,000+ LEAFs around the world, with more than 88,244 on the road in the U.S.
- Nissan LEAF owns ~50% global EV market share



NISSAN

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What's New on MY16 LEAF?



Standard Trim Additions

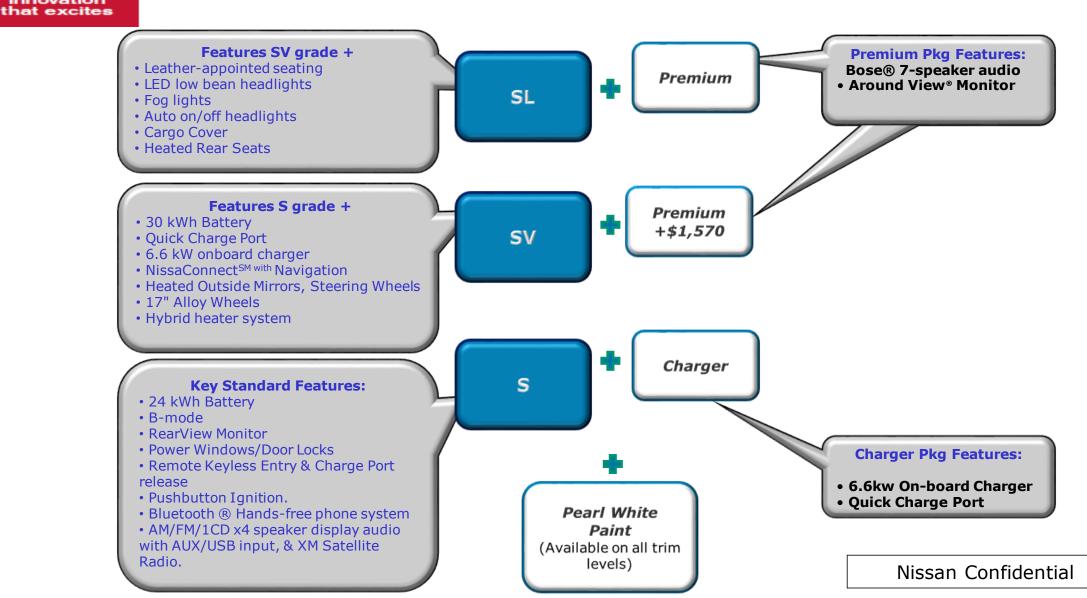
- □ 30 kWh Battery Standard SV & SL
- Quick Charge Port Standard SV
 Already standard on SL
- □ NissanConnectSM with Navigation SV & SL
 - □ 7-inch color display with multi-touch control
 - Nissan Voice Recognition for navigation and audio
 - □ SiriusXM Travel LinkTM (Fuel prices, Weather, Movie listings and Stock info)
 - NissanConnectSM APPS
- New Exterior Colors All Trims
 - □ Forged Bronze
 - Coulis Red
 - Deep Blue Pearl
- REVISED CARWINGS now NissanConnect EV





MY16 LEAF Grade Walk





Nissan Green Program 2016

Four Pillars



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Nissan's Sustainability Program

Nissan Green Program (NGP) 2016

- No. 1 in Zero-Emission Vehicles: cumulative sales of 1.5 million units of zeroemission vehicles by 2016 across the Renault-Nissan Alliance.
- Leading Fuel Efficiency: 35% fuel economy improvement compared with 2005 on a corporate average by launching products delivering class-leading fuel efficiency across a wide range of segments globally
- Leading low corporate carbon footprint: reduce CO2 emissions corresponding to corporate activities by 20% per vehicle compared with 2005.
 - Widen CO2 control scope to include logistics, offices, and dealerships in addition to production sites.
 - Introduce renewable energy sources for manufacturing and related facilities.
- Leading closed-loop recycling through being the first in the auto industry to set a recycling objective and adopt a comprehensive closed-loop recycling scheme, including steel, aluminum and plastic.
 - Apply recycled materials from production waste or end-of-life vehicles and parts into new vehicles.
 - Reduce consumption of rare earth elements.





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Nissan Infrastructure Approach

2

Build 'Range Confidence' in target markets by deploying Infrastructure in population centers to support extending in-town range



Innovation that excites

- Dealership
- DC Fast Charger Dealer Program
- Creates community anchor for charging infrastructure
- Answers purchase question on "where do I charge my car?"
- Creates sales tool and links community infrastructure

Community

- Deployment via key stakeholder groups
- Builds confidence through community awareness
- Local and State Governments
- Utilities and energy providers
- Site hosts: Retail, commercial, destinations, gas stations etc.
- Research & Environmental Organizations





3

 Supports employer incentives for sustainable mobility

Workplace

- Supports business fleet needs
- Employee benefit used to attract and retain top talent, increase productivity and workplace harmony
- Promotes energy efficiency and environmental co-benefits





Impact of Nissan's EV Workplace & Fleet Program



ORACLE



- LEAF Ride and Drives across 2 Texas campuses: Dallas, Houston
- 95% increase in LEAF sales workplace events
- Charging previously installed; Phase 2 Nissan donation 3 charging stations to Houston
- LEAF Ride and Drives across 3 Colorado campuses: Denver Tech Center, Broomfield, Colorado Springs
- 75% increase in LEAF sales workplace events
- Installed charging (1- Dual pedestal) at each Oracle Colorado location
- LEAF Ride and Drives across Texas & Colorado campuses: TX - Dallas, Houston, Austin, CO - Fort Collins
- 60% increase in LEAF sales workplace events
- Charging previously installed Houston; Phase 2 Nissan charging donation – 1 Dallas, 2 Fort Collins

City of Houston





- Acquired **27 LEAFs** in their fleet
- Parking and Zoning Enforcement
- ~ \$110,000 in 1st year maintenance and fuel
- 47% utilization rate among 480 drivers
- Nissan donated 1 DC fast charger
- LEAF outreach Green Office Challenge Events



Nissan Future Concepts

Nissan's vision for the future of EVs and autonomous driving







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